

Personal Financial Statement

Complete this form for : (1) each propri 20% or more of voting stock and each of	etor, or (2) each lin corporate officer and	ited partner who of director, or (4) and	owns 20% or more ny other person or	As of interest and each general entity providing a guaran	al partner, or (3) each	ch stockholder owning	
Name Business Phone:				Residence Phone:			
Residence Address:							
Business Name of Applicant/Borrower							
Assets				Liabilitie	S		
Cash in Banks	\$			Accounts Paya Describe in Section 2	able	\$	
Savings in Banks	\$			Notes Payable Describe in Section 2		\$	
IRA / Retirement	Cash Value Of Life			Installment Loans Describe in Section 2		\$	
Cash Value Of Life Insurance Complete Section 8				Other Loans Describe in Section 2	\$		
Stocks & Bonds Describe in Section 3	\$			Real Est. Loar Describe in Section 4	ns	\$	
Real Estate Owned Describe in Section 4	\$			Other Liabiliti Describe in Section 7	es	\$	
Automobile – Present Value				Unpaid Taxes Describe in Section 6	\$		
Other Assets & Proper Describe in Section 5	ty 			Total Liabilit	\$		
Total Assets \$			_ Net Worth _ Total			\$	
Section 1							
Salary							
_			Describe other				
		income:					
Real Estate Income	\$						
Other Income	\$						
				ent A if necessar		1 5 1	
Name and address of	Original	Current	Payment	Frequency Monthly Etc		ecured or Endorsed	
Note Holder	Balance	Balance	Amount	Mondiny Lic	1 y	rpe of Collateral	

Section 3 Stocks and Bonds (use attachments if necess
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Number of Shares	Name of securities	Cost	Market Value Quotation/Exch.	Date of Quote	Total Value

	Property A	Property B	Property C
Type of Property			
Address of Property			
Name and address of			
Title Holder			
Date Purchased			
Original Cost			
Present Market Value			
Name and Address of			
Mortgage Holder			
Mortgage Account			
Number			
Mortgage Balance			
Monthly Payment			
Status of Mortgage			

Section 5 Other Personal Property and Other Assets (describe, if any is pledged as security, state name and address of lien holder amount of lien, terms of payment, and if delinquent, describe delinquency)						
Section 6 Unpaid Taxes (describe in detail, as to t	type, to whom payable, when o	due, amount and to what property if any, a lien attaches)				
Section 7 Other Liabilities (describe in detail)						
Section 8 Life insurance Held (give face amoun	at and cash surrender value of	policies – name of insurance company and beneficiaries).				
I authorize Lender to make inquiries as necess credit worthiness. I certify the above and the stated date(s). These statements are made for the statement and statement and statement are made for the statement and statement are statement as a statement and statement are statement as a statement are statement as	statements contained in t					
Signature	Date	SSN:	_			
Signature	Date	SSN:				